# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 / 02 / 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer  PRADA S.p.A.
Date Submitted  5 March 2014

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of ordinary shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1913</td>
<td>Ordinary Shares</td>
<td>2,558,824,000</td>
<td>€0.1</td>
<td>€255,882,400</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Balance at close of preceding month</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>Increase/(decrease)</td>
<td></td>
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<tr>
<td></td>
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<td>Balance at close of the month</td>
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<tr>
<td>N/A</td>
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</tbody>
</table>

## II. Additional Notes

Balancing figures for the month have been calculated

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of ordinary shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
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</tbody>
</table>
2. Preference Shares

| Stock code : | N/A | Description : | | |
|---|---|---|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | | |
|---|---|---|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State currency) : €255,882,400
II. Movements in Issued Share Capital

<table>
<thead>
<tr>
<th>No. of ordinary shares</th>
<th>No of preference shares</th>
<th>No. of other classes of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance at close of preceding month</td>
<td>2,558,824,000</td>
<td>N/A</td>
</tr>
<tr>
<td>Increase/ (decrease) during the month</td>
<td>Nil</td>
<td>N/A</td>
</tr>
<tr>
<td>Balance at close of the month</td>
<td>2,558,824,000</td>
<td>N/A</td>
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</tbody>
</table>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

<table>
<thead>
<tr>
<th>Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable</th>
<th>Movement during the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Granted</td>
<td>Exercised</td>
<td>Cancelled</td>
</tr>
<tr>
<td>1. (Note 1)</td>
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<tr>
<td>2. ( / / ) shares (Note 1)</td>
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<tr>
<td>3. ( / / ) shares (Note 1)</td>
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</tbody>
</table>

Total A. (Ordinary shares) ......................................................
(Preference shares) .....................................................
(Other class) ..........................................................

Total funds raised during the month from exercise of options (State currency) ..................................................
### Warrants to Issue Shares of the Issuer which are to be Listed

<table>
<thead>
<tr>
<th>Description of warrants</th>
<th>Currency of nominal value</th>
<th>Nominal value at close of preceding month</th>
<th>Exercised during the month</th>
<th>Nominal value at close of the month</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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<tbody>
<tr>
<td>No. 1</td>
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<td>(Ordinary shares)</td>
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<td>(Preference shares)</td>
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<td></td>
<td>(Other class)</td>
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</tbody>
</table>
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

<table>
<thead>
<tr>
<th>Class and description</th>
<th>Currency of amount outstanding</th>
<th>Amount at close of preceding month</th>
<th>Converted during the month</th>
<th>Amount at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
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<td></td>
</tr>
<tr>
<td></td>
<td>Stock code (if listed)</td>
<td>Class of shares issuable (Note 1)</td>
<td>Subscription price</td>
<td>EGM approval date (if applicable) (dd/mm/yyyy)</td>
<td>( / / )</td>
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<td>2.</td>
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<tr>
<td></td>
<td>Stock code (if listed)</td>
<td>Class of shares issuable (Note 1)</td>
<td>Subscription price</td>
<td>EGM approval date (if applicable) (dd/mm/yyyy)</td>
<td>( / / )</td>
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<td>3.</td>
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<tr>
<td></td>
<td>Stock code (if listed)</td>
<td>Class of shares issuable (Note 1)</td>
<td>Subscription price</td>
<td>EGM approval date (if applicable) (dd/mm/yyyy)</td>
<td>( / / )</td>
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<td>4.</td>
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</tr>
<tr>
<td></td>
<td>Stock code (if listed)</td>
<td>Class of shares issuable (Note 1)</td>
<td>Subscription price</td>
<td>EGM approval date (if applicable) (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
</tr>
</tbody>
</table>

Total C. (Ordinary shares)  
(Preference shares)  
(Other class)
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<table>
<thead>
<tr>
<th>Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>( / / ) shares (Note 1)</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>( / / ) shares (Note 1)</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>( / / ) shares (Note 1)</td>
<td></td>
</tr>
</tbody>
</table>

Total D. (Ordinary shares) 
(Preference shares) 
(Other class)
### Other Movements in Issued Share Capital

<table>
<thead>
<tr>
<th>Type of Issue</th>
<th>Class of shares issuable (Note 1)</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Rights issue</td>
<td>_______</td>
<td>( / / )</td>
<td>_______</td>
</tr>
<tr>
<td>At price : State currency</td>
<td>Issue and allotment date : (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
</tr>
<tr>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Open offer</td>
<td>_______</td>
<td>( / / )</td>
<td>_______</td>
</tr>
<tr>
<td>At price : State currency</td>
<td>Issue and allotment date : (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
</tr>
<tr>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Placing</td>
<td>_______</td>
<td>( / / )</td>
<td>_______</td>
</tr>
<tr>
<td>At price : State currency</td>
<td>Issue and allotment date : (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
</tr>
<tr>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
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<tr>
<td>4. Bonus issue</td>
<td>_______</td>
<td>( / / )</td>
<td>_______</td>
</tr>
<tr>
<td></td>
<td>Issue and allotment date : (dd/mm/yyyy)</td>
<td>( / / )</td>
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<tr>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>( / / )</td>
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<tr>
<td>Type of Issue</td>
<td>Class of shares issuable</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td>EGM approval date: (dd/mm/yyyy)</td>
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<tr>
<td>5. Scrip dividend</td>
<td>State currency _________</td>
<td>( / / )</td>
<td>( / / )</td>
</tr>
<tr>
<td>6. Repurchase of shares</td>
<td>_________</td>
<td>( / / )</td>
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<tr>
<td>7. Redemption of shares</td>
<td>_________</td>
<td>( / / )</td>
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<tr>
<td>8. Consideration issue</td>
<td>State currency _________</td>
<td>( / / )</td>
<td>( / / )</td>
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<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td>EGM approval date: (dd/mm/yyyy)</td>
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<tr>
<td>9. Capital reorganisation</td>
<td>_________</td>
<td>( / / )</td>
<td>( / / )</td>
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<tr>
<td>10. Other (Please specify) At price: State currency</td>
<td>_________</td>
<td>( / / )</td>
<td>( / / )</td>
</tr>
</tbody>
</table>

Total E. (Ordinary shares) (Preference shares) (Other class) _________

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  
(1) Nil  
(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)
Remarks (if any):
NIL

Submitted by: YUEN Ying Kwai
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:
1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.